

5 January 2006

## RECEIVED

2006 JAN 11 A 10:20

Securities and Exchange Commission of INTERMATIONS L

Division of Corporation Finance
Office of International Corporate Finance

450 Fifth Street, N.W.

Washington, D.C. 20549



Dear Sirs

MYTRAVEL GROUP pic ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales;
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 22<sup>nd</sup> of December 2005, the Company filed with the London Stock Exchange an announcement regarding Notification of Major Interests in Shares.

Very truly yours,

Karen Houlihan

**Company Secretarial Assistant** 

MyTravel Group plc

**Enclosures** 

PROCESSED

JAN 1 2 2006 É

THOMSON FINANCIAL

De III

**MyTravel Group plc** Holiday House

**t** +44 (0) 1706 742000 www.mytravelgroup.com

Sandbrook Park Sandbrook Way

Rochdale, Lancashire OL11 ISA

SUPPL

Your Fax: 0161 232 6524

22 December, 2005

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2006 JAN 11 A 10: 40

USTICE OF INTERNATIONAL CONTROL

My Travel Group Plc
Parkway One
Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
Attn: Company Secretary



Legal & Gener: 1
Investment Management
Bucklersbury H. use
3 Queen Victori: Street
London EC4N & VH

Tel 020 7489 1838 Fax 020 7528 6833 www.lgim.co.uf:

### Disclosure of Interest in shares Under Section 198

Please find below the details of the notifiable interest of Legal & General Group plc and/or its subs diaries in the relevant share capital of your company:

### Material Interest

·	
HSBC Global Custody Nominee (UK) Ltd A/C 914945	155,533
HSBC Global Custody Nominee (UK) Ltd A/C 923363	872,200
HSBC Global Custody Nominee (UK) Ltd A/c 775237	199,000
HSBC Global Custody Nominee (UK) Ltd A/c 942199	803,000
HSBC Global Custody Nominee (UK) Ltd A/c 942229	800,000
HSBC Global Custody Nominee (UK) Ltd A/c 942217	1,349,333
HSBC Global Custody Nominee (UK) Ltd A/c 942205	805,000
HSBC Global Custody Nominee (UK) Ltd A/c 942175	1,940,000
HSBC Global Custody Nominee (UK) Ltd A/c 942187	800,000
HSBC Global Custody Nominee (UK) Ltd A/c 775245	1,351,439
HSBC Global Custody Nominee (UK) Ltd A/c 770286	469,000
HSBC Global Custody Nominee (UK) Ltd A/c 357206	9,084,472
HSBC Global Custody Nominee (UK) Ltd A/c 866203	756,900
HSBC Global Custody Nominee (UK) Ltd A/c 969995	973,984
HSBC Global Custody Nominee (UK) Ltd A/c 754612	4,206,066
HSBC Global Custody Nominee (UK) Ltd A/c 361602	57,000
HSBC Global Custody Nominee (UK) Ltd A/c 282605	4,179,000
HSBC Global Custody Nominee (UK) Ltd A/c 360509	657,326
HSBC Global Custody Nominee (UK) Ltd A/c 766793	355,000
HSBC Global Custody Nominee (UK) Ltd A/c 824434	209,555
HSBC Global Custody Nominee (UK) Ltd A/c 924422	335,000
	30,358,808 6.99%
	30,370,000 0.3770

10.62do

We currently have a notifiable interest in 30,358,808 Ordinary 30p shares which we understand represents 6.99% of that class of your share capital calculated on an issued share capital of 63-,152,761 Ordinary 30p shares.

Should you wish to discuss any aspect of this notification, please do not hesitate to contact Hel in Tasker on 020 7528 6818.

Yours faithfully,

Helen Tasker Authorised Signatory

n Jasker

Sarah Greenfield

Authorised Signatory

### SCHEDULE 10

### NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Legal & General Group plc and/ or its subsidiaries

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

HSBC Global Custody Nominee (UK) Ltd A/c 914945	155,533
HSBC Global Custody Nominee (UK) Ltd A/c 923363	872,200
HSBC Global Custody Nominee (UK) Ltd A/c 775237	199,000
HSBC Global Custody Nominee (UK) Ltd A/c 942199	803,000
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HSBC Global Custody Nominee (UK) Ltd A/c 942229	1,349,333
* '	
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HSBC Global Custody Nominee (UK) Ltd A/c 824434	209,555
HSBC Global Custody Nominee (UK) Ltd A/c 924422	335,000
TIODO CIOSAL OUGIONY HORIMIOO (OTY) Ela 740 024422	
Total	30,358,808
i otal	50,550,500

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

30p Ordinary Shares

10. Date of transaction

Not supplied

- 11. Date company informed
- 22 December 2005
- 12. Total holding following this notification
- 30,358,808, 30p Ordinary Shares
- 13. Total percentage holding of issued class following this notification
- 6.67% of the 30p ordinary shares
- 14. Any additional information
- 15. Name of contact and telephone number for queries

Greg McMahon - 01706 74 6140

16. Name and signature of authorised company official responsible for making

this notification.

Greg McMahon - Group Company Secretary

Date of notification

22 December 2005

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5 January 2006

# RECEIVED

2006 JAN 11 A 10: 30

Securities and Exchange Commission OFFICE OF INTERNATIONAL CORPORATE FINANCIAL CORPORA

MyTravel Group plc

Holiday House Sandbrook Park Sandbrook Way Rochdale, Lancashire OL11 ISA

**t** +44 (0) 1706 742000 www.mytravelgroup.com

Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 29<sup>th</sup> of December 2005, the Company filed with the London Stock Exchange announcements regarding Notification of Major Interests in Shares.

Very truly yours,

Karen Houlihan

Company Secretarial Assistant

MyTravel Group plc

Enclosures

Peliaced 29/12

## **SCHEDULE 10**

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NOTIFICATION OF	<b>MAJOR INT</b>	<b>ERESTS IN</b>	SHARES
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1. Name of company MyTravel Group plc / 2. Name of shareholder having a major interest Credit Suisse First Boston (Europe) Limited 3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18 As in 2 above 4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them Not supplied. 5. Number of shares / amount of stock acquired Not supplied / 6. Percentage of issued class Not supplied v 7. Number of shares / amount of stock disposed Not supplied 8. Percentage of issued class Not supplied 9. Class of security Ordinary shares of 30p each 10. Date of transaction 21 December 2005

11. Date company informed

23 December 2005

12. Total holding following this notification

No longer a notifiable interest

13. Total percentage holding of issued class following this notification

No longer a notifiable interest

14. Any additional information

Credit Suisse First Boston (Europe) Limited (CSFBEL) is a member of the investment banking business of Credit Suisse and reference to CSFB in this notice includes all of the subsidaries and affiliates of Credit Suisse operating under the Credit Suisse First Boston name. Those CSFB companies which are direct or indirect holding companies of CSFBEL, under the terms of section 203 of the Act, each interested by attribution in any shares in which CSFBEL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - Tel +44 1706 74 6142

16. Name and signature of authorised company official responsible for making this notification

29/12/2005

Mike Vaux, Assistant Company Secretary

Date of notification

29 December 2005

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CREDIT FIRST SUISSE BOSTON CREDIT SUISSE FIRST BOSTON (EUROPE) LIMITED

One Cabot Square London E14 40J Telephone +44 (0)20 7888 8888 Facsimile +44 (0)20 7888 1600 www.csfb.com

Fax: 0161 232 6524

The Company Secretary MyTravel Parkway One 300 Princess Road Manchester M41 7QU

23 December 2005

Dear Sirs

## MyTravel ("The Company")

This notification relates to the ordinary "A" shares of the Company ("the shares") and is given in fulfilment of the obligations imposed under section 198 of the Companies Act 1985 ("the Act").

We hereby notify you that on 21 December 2005, following disposals, Credit Suisse First Boston (Europe) Limited no longer has a notifiable interest in shares of the Company for the purpose of section 198 of the Act.

CSFBEL is a member of the investment banking business of Credit Suisse and reference to CSFB in this letter includes all of the subsidiaries and affiliates of Credit Suisse operating under the Credit Suisse First Boston name. Those CSFB companies which are direct or indirect holding companies of CSFBEL are, under the terms of section 203 of the Act, each interested by attribution in any shares in which CSFBEL is interested.

Yours faithfully

Robert Daborn

Vice President - Legal and Compliance

29/12/2005 A\$\$ 06/638

## SCHEDULE 10

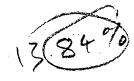
## NOTIFICATION OF MAJOR INTERESTS IN SHARES

	1. Name of company
	MyTravel Group plc /
	2. Name of shareholder having a major interest
	The Goldman Sachs Group, Inc
	3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18
	The interest of Goldman Sachs Group Inc ("GS Inc") arose by attribution only. The interest in 3,271,881.30p shares arose from the interest held by Goldman, Sachs & Co. ("GS&Co"), a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers.  The interest in 52,810,875 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. The interest in 7,052,843 shares arose from the interest held by subsidiaries of GS Inc acting as discretionary managers.
	4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them
	3,271,881 ordinary shares of 30p registered in the name of Goldman Sachs Securities (Nominees) Limited and 52,810,875 ordinary shares of 30p each registered in CREST account, CREPTEMP.
	5. Number of shares / amount of stock acquired
*1	Not supplied
•	6. Percentage of issued class
•	Not supplied
**************************************	7. Number of shares / amount of stock disposed
	Not supplied
	8. Percentage of issued class
*	Not supplied

9. Class of security
Ordinary shares of 30p each
10. Date of transaction
Not supplied
11. Date company informed
23 December 2005
12. Total holding following this notification
63,135,599 ordinary shares of 30p each
13. Total percentage holding of issued class following this notification
13.84% of the ordinary shares of 30p each
14. Any additional information
15. Name of contact and telephone number for queries
Mike Vaux – 01706 74 6142
16. Name and signature of authorised company official responsible for making this notification
Mike Vaux, Assistant Company Secretary
Mike Vaux, Assistant Company Secretary  Date of notification $29/12/2005$
29 December 2005

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Goldman Sachs International | Peterborough Court | 133 Fleet Street | London EC4A 2BB Tel: 020 7774 1000 | Telex: 94015777 | Cable: Goldsachs London Authorised and regulated by the Financial Services Authority



The Company Secretary MyTravel Group Plc Parkway One Parkway Bus. Centre 300 Princess Road Manchester M14 7QU

Fax No: 0161 232 6524

22 December 2005

Dear Sir/Madam,

#### UK COMPANIES ACT 1985 - SECTIONS 198 - MyTravel Group Plc (the "Company")

This notification relates to issued A shares of 1p each in the Company ("shares") and is given in fulfilment of the obligations imposed by sections 198 to 203 of the Companies Act 1985 (the "Act").

We hereby notify you that as at close of business on 20 December 2005, The Goldman Sachs Group, Inc., ("GS Inc") of 85 Broad Street, New York, NY 10004, USA, was interested, by attribution only, in a total of 63,135599 shares.

Of these 63,135,399 shares:

- The interest in 3,271,881 shares arose from the interest held by Goldman, Sachs & Co., a wholly-owned direct subsidiary of GS Inc, acting as custodian for its customers. These shares are, or will be, registered in the name of Goldman Sachs Securities (Nominees), Limited.
- The interest in 52,810,875 shares arose from a beneficial interest held by Goldman Sachs International, a wholly-owned indirect subsidiary of GS Inc. These shares are, or will be, registered at CREST in account CREPTEMP.
- The interest in 7,052,843 shares arose from the interest held by subsidiaries of GS Inc acting as
  discretionary managers. We believe some of these shares are, or will be, registered in the name of
  GSSN.

A copy of this fax is being sent to you by post. Please do not hesitate to contact me should you have any questions.

Yours faithfully.

Peter Highton for and on bonalf of

The Goldman Sachs Group, Inc.